



Okaloosa County Infrastructure Surtax Advisory Committee Project Updates

Date: August 16, 2023
To: Members of the Advisory Committee
From: Carisse LeJeune, Surtax Project Manager
Subject: Project List Summary Update

STATEMENT OF ISSUE:

Review of Project Status through July 31, 2023

BACKGROUND:

The following is a list of project updates. Staff is available to discuss questions on the project updates and reconciliation report spreadsheet.

ST000002 Beachview Drive Drainage Improvements

The project includes the design and construction of a stormwater system that will collect, convey, and treat stormwater from the areas of Eglin Parkway and Beachview Drive. Limited preliminary design was performed to identify possible locations for outfalls to Choctawhatchee Bay. There has been only one property owner willing to consider an easement as indicated by their attorney, but they wish to have the property re-zoned for multiuse. The Public Works Department is still exploring options.

ST000004 John King Road Widening

The project consists of widening the road by creating additional traffic and turn lanes, intersection improvements and stormwater improvements. The design is complete and the project is in the right-of-way acquisition phase.

ST000009 Southwest Crestview Bypass

▶ **Phase 5 and East-West Connector** – The work on Phase 5 and East-West Connector stands at 49.3% of the contract budget expended vs. 52% of the contract time. The roadwork is ahead of schedule. The bridge construction pace has picked up with superstructure concrete beams being placed on river crossing piers. On the south side of the railroad the piles are being driven down. A change order was approved to add sidewalks to the scope of work. Forecast spending remains within budget.

▶ **PJ Adams Widening Phases 1-4** – The work is underway with approximately 89.9% of the time used and 78.96% of the money expended. Paving of the northeast section, west bound lanes of the road is nearing completion.

▶ **PJ Adams at Hwy 85 Turn Lanes** - The design is complete and the project is in the right-of-way acquisition phase funded by an FDOT TRIP grant and County TIF (Tax Increment Financing) revenue. Meetings have been held to locate the underground utilities in the area and discuss how to resolve issues.

ST000010 Carmel & Beal Intersection Improvements

The Carmel Drive and Beal Parkway proposed improvements will enhance pedestrian and motorist safety. The design is underway. Additional funding for construction activities for this project has been identified in the FDOT FY 24 Tentative Work Program with anticipated approval this year.

Okaloosa County Infrastructure Surtax Advisory Committee

Project Updates

ST000011 Overbrook Area Stormwater Improvements

Existing stormwater infrastructure exists in the Overbrook Subdivision but is woefully inadequate. Moderate rainfall events can cause street and yard flooding. In heavier rainfall events, many homes receive floodwater in their living spaces. The 100% design was completed, but a scope change will require additional design and funding. A \$750K State appropriation from FDEP was approved for FY 23/24, bringing the total amount of grant funding for the project to \$1M. Required permits and property acquisition from Eglin AFB is in progress.

ST000012 Lloyd Street Stormwater Improvements

This project will include stormwater modeling, pipe inspection, design and construction of stormwater infrastructure in the drainage basin that includes Lloyd Street and Mayflower Avenue and outfalls to Cinco Bayou. Restore Act funds will pay for project design. Design is underway and once complete, staff will bring forward to the Surtax Committee a request for construction funding.

ST000013 Millside Road Paving

Millside Road is an unpaved connector between State Road 85 and CR Hwy 2 utilized by local residents, agricultural and silvicultural vehicles with potential for increase traffic volume. Project design is at 90%. There are three properties that negotiations for final resolution of Right-of-Way are in progress. Baskerville-Donovan is assisting with preparing legal descriptions and acreage for the remaining ROW requirements. Okaloosa County has applied for FY 23-24 state appropriation funding of \$3.6M for construction.

ST000014 County Road 2 Widening and Resurfacing

This project will widen and resurface approximately 9.44 miles of CR Hwy 2 and upgrade two bridges with three-beam guardrails. The project is 100% designed and the construction contract was approved by the Board of County Commissioners on 07/18/2023. The contract scope of work includes repairs to the bridge based on DOT inspection report findings. State appropriation funding for construction in the amount of \$3M has been approved with a required \$4M match.

ST000015 Northwest Crestview Bypass

A high-level planning study that focuses on feasibility for a west bypass as a continuation of the Southwest Crestview Bypass project is in progress. The Alternative Corridor Evaluation Report (ACER) has been received with recommendation of best alternate routing. The County engineering staff is presently reviewing and will submit their comments for incorporation before the final draft is presented to the Board of County Commissioners. Addressing public requests for information is ongoing. Construction is not expected until the mid-2030's.

ST000017 School Resource Officer Support

Project is complete.

ST000018 Communications Services

The Sheriff's Office identified a need for improved communications to bring the County-wide system up to date with the latest communication reach and technologies. Some communications equipment has been installed and the project is currently in design, acquisition and construction of new tower sites.

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Project Updates

ST000021 Dirt Road Stabilization

The County maintains a significant number of north County and State Forestry Roads evenly spread between Districts 1 & 3. Staff has evaluated the efforts to maintain both paved surfaces and dirt surfaces and have found the cost to be approximately three times the cost per mile for dirt roads in comparison to traditionally paved roads. A total of \$9.4M of Surtax funding has been allocated to dirt road stabilization, and by the end of FY23, 63.11 miles will be lime-rock stabilized, 21.53 miles will be chip sealed, and 13.93 miles will be asphalt stabilized using Surtax funding. Approximately 60 additional miles are anticipated to be lime-rock stabilized by the end of FY24, providing a better driving surface for citizens and visitors and helping to prevent sediment from entering our creeks and streams.

ST000022 Lake Lorraine Stormwater Improvements

Project is complete.

ST000024 Santa Rosa Boulevard Improvements

A professional services contract for design to include roadway, sidewalk and stormwater was awarded to Halff & Associates. The survey and data collection portion of the project is complete. Detailed design engineering is proceeding to develop the 30% design. Staff has had preliminary discussions with FPL for the potential of undergrounding the utilities along the Santa Rosa Boulevard corridor.

ST000025 West Highway 98 Stormwater Improvements

The West 98 Area Stormwater Improvements project consists of numerous scattered stormwater issues in several neighborhoods. Active and completed projects are listed below:

- ▶ **Bob White Drive Stormwater Upgrades** – The project is 100% designed and construction has been underway. Clearing and grubbing has been completed and installation of drain pipes are complete. A final inspection of the project has been scheduled.
- ▶ **Brookwood Blvd Stormwater Repairs** – This project for trenchless pipeline rehabilitation is complete.
- ▶ **Al Hammett Dr Stormwater Improvements** – The project is 90% designed and the last property owner to provide easement is in the process of selling the property with a closing date of 8/16/2023. The potential new owner has tentatively indicated being amenable to granting an easement. A task order has been Board approved to re-design the routing if needed.
- ▶ **Wynnehaven Dr Stormwater Upgrades** – The existing stormwater system is not sufficient for collecting and discharging stormwater runoff. Realigning the road will provide opportunity for stormwater retention to alleviate flooding in the area. A conceptual drawing has been developed and the final design for the project is on hold until additional acquisition of ROW access can be secured. TRIP grant application has been submitted to Florida Department of Transportation in the amount of \$1,900,000. This project will be coordinated with the widening of Highway 98 by the FDOT.
- ▶ **County Pond 314** – This project has the potential to improve stormwater issues reported in surrounding residential areas by fixing the conveyance of stormwater to a nearby retention pond, adding an additional pond, and connecting the two stormwater ponds. Design is 60% complete and a revised scope of design has been submitted to construct/connect another small pond for added retention capacity. A Task Order revision for the design addendum was approved. Target design completion by 09/25/23.
- ▶ **Brenda Lane Parcel Purchase** – Parcel purchase completed December 5, 2022. Lot will be used to help manage stormwater flowing from Eglin AFB into Brenda Lane area stormwater system.

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Project Updates

ST000026 Bluewater Bay MSBU Hazard Mitigation Project

Project is complete.

ST000027 Old Bethel Road Sidewalk Improvements

Project is complete.

ST000028 Live Oak Church Road Intersection Improvements

Project improvements include bridge widening on Live Oak Church Road and additional turn lanes at the intersection of Highway 85. Construction contract has been placed on the 08/15/2023 Board of County Commissioners meeting for approval. This project is being funded by developer contribution, legislative appropriation, and County Surtax.

ST000029 Willow Bend/Greenacres Area Stormwater Improvements

The Willow Bend/Greenacres Area Stormwater Improvements project consists of numerous scattered stormwater issues in several neighborhoods. One identified project is:

▶ **Brittany Woods Ditch Repair** – This project will include rehabilitation of approximately 4,000 linear feet of stormwater drainage infrastructure which runs parallel with Green Acres Road, between Beal Pkwy and MLK Blvd. in Fort Walton Beach. The project is at 100% design and has been submitted for final review. Development of the ITB is in progress. Surtax money will be requested for allocation once bids are received.

▶ **Willow Grove Lane Stormwater Improvements** – This project will provide installation of a concrete lined ditch to mitigate stormwater flooding conditions in the cul-de-sac at the end of Willow Grove Lane. The existing primary drainage ditch will need to be extended to the north to accept the new drain outfall from Willow Grove Lane. Poly Inc. has been tasked to provide surveying of the extension as well as incorporate the existing drainage ditch. The survey will help support a request to Eglin AFB for right-of-entry to the ditch extension (all of the drainage ditch is on Eglin property).

ST000030 College Blvd/Forest Road Multi-Use Path and Safety Improvements

This project is to improve safety at intersections into and around the Northwest Florida State College and to enable a safe, two-way, multi-use path along College Boulevard and Forest Road in the Niceville area. A traffic study along College Blvd from Cedar Street to Partin Dr. (Hwy 285) has been completed and the final report received on 07/31/2023. A Task Order was issued for the survey work needed to serve as the basis for design of the multi-use sidewalk along College Blvd. and down Forrest Ave. Design will proceed to 15% to allow layout of the sidewalk and submittal to Eglin AFB for approval. The sidewalk along College Blvd. is within the buffer zone of Eglin. Okaloosa County has received a State appropriation grant through FDOT for \$1.5M for construction and a \$1.5M match in surtax funding has been approved.

ST000032 CR 393 Phase-3 Reconstruction

CR 393 Phase 3 Reconstruction project requires mitigation of the cracking of the road surface. The cracking allows water to penetrate and saturate the base of the road, creating base failures. A preliminary engineering design is necessary to determine the extent of the current damage and if other mitigation efforts are needed in addition to mill and overlay. The intent is to outsource construction. Surtax funds in the amount of \$200,000 has been allocated to begin preliminary design work.

Okaloosa County Infrastructure Surtax Advisory Committee

Project Updates

ST000033 Old River Road Improvements

Old River Road Roadway Improvements requires road and ditch stabilization and bridge replacement. The project will include asphalt stabilizing the road base, replacing the wooden bridge over Polly Creek, and stabilizing the ditches with concrete and rip rap. This will result in improved driving surface, cleaner stormwater runoff, and replacement of an obsolete wooden bridge. No engineering design is anticipated for this project, which will be done in-house by the Public Works department. Surtax funding in the amount of \$1,000,000 has been approved for this project.

ST000034 OCSO Data Management System

The OCSO Data Management System will be designed to increase the overall operational efficiency and quality of service to the public by integrating Computer Aided Dispatch (CAD), Records Management Service (RMS), and Corrections Management Service (CMS), as well as the necessary interfaces to enable interoperability between criminal justice participants serving Okaloosa County. An amount of \$1,414,186.40 has been allocated from Surtax revenues for this project. The Okaloosa County Sheriff's Office and Okaloosa County Jail are in the process of procuring contracts for services.

OPTIONS:

This is an informational item. No action is required by the committee

RECOMMENDATION:

This is an informational item. No action is required by the committee

Okaloosa County

Sales Surtax Project Reconciliation

FY '23 Project Revenue and Expense Summary (As of 6/30/23 - FY End Period 9)								
Revenue Summary						Expense Summary		
Category	Acct #	Budget	FYTD Collected	% Collected	Total Budget	Actual (Includes PM Exp)	Balance (Excludes PM Exp)	% Spent
Surtax Revenues	3301R-312630 361101	\$ 57,383,932	\$ 14,632,408	25%	\$ 80,673,159	\$ 35,271,675	\$ 45,401,484	44%
Grant Revenues	Varies	\$ 93,436,317	-		\$ 93,436,317	\$ 47,840,262	\$ 45,596,055	51%
Other Revenues	Varies	\$ 60,290,171	-		\$ 60,290,171	\$ 23,154,731	\$ 37,135,440	38%
Totals		\$ 211,110,421	\$ 14,632,408		\$ 234,399,648	\$ 106,266,668	\$ 128,132,980	45%

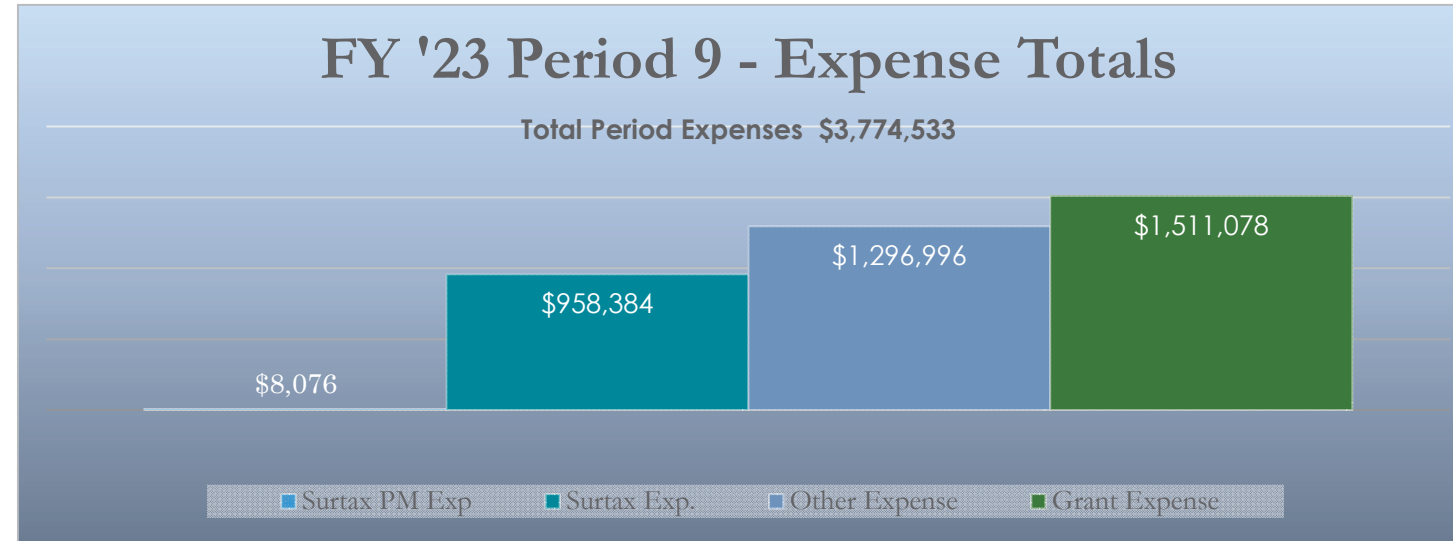
SURTAX PROJECTS			Project Financial Summary								
Title	Project #	Category	TOTAL Budget	Surtax	Other	Grant	Project Management	Actuals	Balance	% Spent	% Complete
Beachview Drive Drainage	ST000002	Stormwater	\$ 600,513	\$ 456,000	\$ 144,513	\$ -	\$ 20,183	\$ 151,480	\$ 449,033	25%	4%
John King Road Intersection Improvements	ST000004	Transportation Capacity	\$ 2,024,995	\$ 550,000	\$ 359,995	\$ 1,115,000	\$ 33,972	\$ 391,185	\$ 1,633,810	19%	5%
Sheriff's Office Training Facility	ST000008	Public Safety	\$ 3,100,000	\$ 3,100,000	\$ -	\$ -	\$ 30,571	\$ 3,071,740	\$ 28,260	99%	100%
Southwest Crestview Bypass	ST000009	Transportation Capacity	\$ 123,748,200	\$ 6,104,200	\$ 34,046,581	\$ 83,597,418	\$ 94,182	\$ 70,272,749	\$ 53,475,451	57%	77%
Carmel & Beal Intersection Improvements	ST000010	Transportation Safety	\$ 290,000	\$ 290,000	\$ -	\$ -	\$ 14,892	\$ 84,467	\$ 205,533	29%	3%
Overbrook Area Stormwater Improvements	ST000011	Stormwater	\$ 1,000,000	\$ -	\$ -	\$ 1,000,000	\$ 27,762	\$ 241,308	\$ 758,692	24%	6%
Lloyd Street/Mayflower Area Stormwater Improvements	ST000012	Stormwater	\$ 338,165	\$ -	\$ 88,165	\$ 250,000	\$ 11,129	\$ 91,961	\$ 246,204	27%	3%
Millside Roadway Improvements	ST000013	Transportation Capacity	\$ 439,000	\$ 400,000	\$ 39,000	\$ -	\$ 26,683	\$ 393,701	\$ 45,299	90%	7%
Highway 2 Bridge and Roadway Improvements	ST000014	Transportation Capacity	\$ 14,400,375	\$ 11,200,000	\$ 200,375	\$ 3,000,000	\$ 31,940	\$ 848,765	\$ 13,551,610	6%	8%
Northwest Crestview Bypass	ST000015	Transportation Capacity	\$ 1,785,196	\$ 535,000	\$ 500,000	\$ 750,196	\$ 30,109	\$ 705,859	\$ 1,079,337	40%	0%
Emergency Services Communications Equipment	ST000018	Public Safety	\$ 26,320,213	\$ 4,148,990	\$ 22,171,223	\$ -	\$ 25,649	\$ 7,810,622	\$ 18,509,590	30%	0%
Dirt Road Stabilization	ST000021	Transportation Capacity	\$ 9,452,000	\$ 9,452,000	\$ -	\$ -	\$ 21,342	\$ 4,713,361	\$ 4,738,639	50%	0%
Lake Lorraine Stormwater Improvements	ST000022	Stormwater	\$ 2,651,584	\$ 2,560,734	\$ 90,850	\$ -	\$ 31,827	\$ 2,383,774	\$ 267,810	90%	99%
Santa Rosa Boulevard Improvements	ST000024	Transportation Safety	\$ 375,000	\$ 375,000	\$ -	\$ -	\$ 18,709	\$ 304,086	\$ 70,914	81%	2%
West 98 Stormwater Improvements	ST000025	Stormwater	\$ 1,710,000	\$ 1,710,000	\$ -	\$ -	\$ 28,582	\$ 1,454,338	\$ 255,662	85%	0%
Bluewater Bay MSBU Stormwater Improvements	ST000026	Stormwater	\$ 503,271	\$ 200,000	\$ -	\$ 303,271	\$ 14,209	\$ 363,028	\$ 140,242	72%	100%
Old Bethel Road Sidewalk Improvements	ST000027	Transportation Capacity	\$ 1,500,000	\$ 1,500,000	\$ -	\$ -	\$ 12,146	\$ 1,202,667	\$ 297,333	80%	100%
Live Oak Church Road & Bridge Improvements	ST000028	Transportation Capacity	\$ 3,200,000	\$ 500,000	\$ 1,200,000	\$ 1,500,000	\$ 14,720	\$ 494,233	\$ 2,705,767	15%	8%
Willow Bend/Greenacres Area Stormwater Imprv	ST000029	Stormwater	\$ 116,278	\$ -	\$ 116,278	\$ -	\$ 9,901	\$ 112,801	\$ 2,705,767	97%	8%
College Boulevard Improvements	ST000030	Transportation Capacity	\$ 3,550,000	\$ 2,050,000	\$ -	\$ 1,500,000	\$ 12,080	\$ 33,276	\$ 3,516,724	1%	1%
Echo Circle	ST000031	Stormwater	\$ 50,000	\$ 50,000	\$ -	\$ -	\$ 392	\$ -	\$ 50,000	0%	0%
CR 393 Phase 3 Reconstruction	ST000032	Transportation Capacity	\$ 200,000	\$ 200,000	\$ -	\$ -	\$ 458	\$ -	\$ 200,000	0%	0%
Old River Road Roadway Improvements	ST000033	Transportation Capacity	\$ 1,000,000	\$ 1,000,000	\$ -	\$ -	\$ 439	\$ -	\$ 1,000,000	0%	0%
Reserve - Future Capital Outlay (3399-599300)	N/A	Reserve	\$ 23,289,227	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	-	-
TOTALS			\$ 221,644,016	\$ 46,381,923.50	\$ 58,956,980.03	\$ 93,015,885	\$ 511,877.24	\$ 95,125,400.86	\$ 105,931,678.57	48%	25%

**PM final date charged 5/3/23

Category	Budget	Project Management	Actuals	Balance	% Spent
Public Safety	\$ 31,380,863.50	\$ 73,862.52	\$ 12,784,127.13	\$ 18,596,736.37	41%
Transportation Capacity	\$ 164,421,765.43	\$ 325,894.89	\$ 81,994,944.64	\$ 82,426,820.79	50%
Transportation Safety	\$ 1,599,281.20	\$ 50,767.40	\$ 1,065,176.44	\$ 534,104.76	70%
Stormwater	\$ 12,294,323.99	\$ 212,763.71	\$ 9,910,409.64	\$ 2,383,914.35	82%
Reserve	\$ 23,289,227.00	\$ -	\$ -	\$ 23,289,227.00	0%
Total Expenses by Category:	\$ 232,985,461.12	\$ 663,288.52	\$ 105,754,657.85	\$ 127,230,803.27	

NOTE: The above Revenue/ Expense Summaries and Expenses by Category reflects the amounts from Completed Surtax projects referenced below (or page 2, if printed)

Okaloosa County Sales Surtax Project Reconciliation



COMPLETED SURTAX PROJECTS

Title	Project	Category	Account	TOTAL Budget	Surtax	Other	Grant	Project Management	Actuals	Balance	% Spent	% Complete
6th Street Area Stormwater	ST000001	Stormwater	3301-563001	\$ 3,329,081.25	\$ 3,127,171.00	\$ 201,910.25	\$ -	\$ 40,680.93	\$ 3,270,268.06	\$ 58,813.19	98%	100%
Commons Drive Intersection Improvement	ST000003	Transportation Capacity	3301-563001	\$1,470,000	\$ 870,000.00	\$ 600,000.00	\$ -	\$15,154	\$1,457,029	\$12,971	99%	100%
Redwood Avenue Sidewalks & Intersection	ST000005	Transportation Capacity	3301-563001	\$ 1,372,000.00	\$ 1,350,000.00	\$ 22,000.00	\$ -	\$ 25,521.83	\$ 1,267,621.78	\$104,378	92%	100%
Santa Rosa Boulevard Crosswalks	ST000006	Transportation Capacity	3301-563001	\$280,000	\$ 280,000.00	\$ -	\$ -	\$7,149	\$214,500	\$65,500	77%	100%
Standish Court Stormwater	ST000007	Stormwater	3303-563001	\$ 1,220,432.00	\$ 800,000.00	\$ -	\$ 420,432.00	\$ 21,619.94	\$ 1,103,599.03	\$116,833	90%	100%
Fleet Improvements	ST000016	Public Safety	3302-563001	\$42,558	\$ 42,558.00	\$ -	\$ -	\$2,407	\$44,965	(\$2,407)	106%	100%
School Resource Officer Support	ST000017	Public Safety	3302-563001	\$ 1,918,093.00	\$ 1,918,093.00	\$ -	\$ -	\$ 15,235.11	\$ 1,856,800.10	\$ 61,292.90	97%	100%
Meigs Drive Stormwater Improvements	ST000019	Stormwater	3303-563001	\$775,000	\$325,000	\$ 450,000.00	\$ -	\$6,477	\$737,851	\$37,149	95%	100%
Commons Drive Sidewalk Connection	ST000020	Transportation Safety	3301-563001	\$434,281	\$375,000	\$ 59,281.20	\$ -	\$11,885	\$245,005	\$189,276	56%	100%
Hospital Drive/Lewis Turner Blvd.	ST000023	Transportation Safety	3301-563001	\$500,000	\$ 500,000.00	\$ -	\$ -	\$5,281	\$431,618	\$68,382	86%	100%
Completed Surtax Project Totals:				\$ 11,341,445.45	\$ 9,587,822.00	\$ 1,333,191.45	\$ 420,432.00	\$ 151,411.28	\$ 10,629,256.99	\$ 712,188.46	90%	

